



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

28 July 2009

CMI Limited

TRADING HALT

The securities of CMI Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Friday, 31 July 2009 or when the announcement is released to the market.

Security Code: CMI
CMIPC

Frances Finucan
Senior Adviser, Issuers (Brisbane)

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BY EMAIL

Ms Frances Finucan
Adviser, Issuers (Brisbane)
ASX Limited

Frances.Finucan@asx.com.au

28 July 2009

Dear Ms Finucan

Application for Trading Halt – CMI Limited (CMI)

CMI requests that ASX Limited grant an immediate trading halt for the Class A (ASX:CMIPC) and Ordinary shares (ASX:CMI) of CMI pending an announcement regarding a proposed capital restructure.

CMI requests the trading halt to continue until the earlier of the commencement of normal trading on the second trading day after the trading halt commenced and when CMI makes an announcement to the market and requests that the trading halt be lifted then.

CMI is not aware of any reason why the trading halt should not be granted.

CMI proposes to make an announcement to the market regarding the capital restructure in the next 48 hours.

Please contact the writer should you require anything further to support this application.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Sharyn Williams'.

Sharyn Williams
Company Secretary
CMI Limited

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